

PV module prices after the new policy





Overview

Will PV prices increase in 2025?

In order to continue using the current power pricing mechanism, some companies might rush to install PV systems before 1 June 2025, potentially leading to a surge in demand and an increase in PV module prices.

How are photovoltaic module price adjustments affecting industry players?

The current round of photovoltaic module price adjustments has imposed significant operational pressure on industry players. Leading companies, with their high R&D costs, are at a disadvantage in the price competition. Meanwhile, small and medium-sized enterprises find it challenging to endure prolonged price wars.

Will photovoltaic module prices go down in 2025?

However, given the supply-demand pressures and the competitive landscape of the industry, photovoltaic module prices are expected to remain in a low adjustment phase in 2025. Smaller enterprises may intensify their inventory clearance efforts to survive, which could create temporary downward pressure on market prices.

Why did solar module prices rise in Q1 2025?

U.S. solar module prices were already inching up in late Q1 2025 due to trade policy signals, and the April tariffs accelerated this trend. After a long period of decline, the market saw a \$0.01/W (4%) uptick to about \$0.26/W average in December 2024, reflecting anticipation of new import costs.

Will price fluctuations affect the photovoltaic module market?

As the global energy transition accelerates, the photovoltaic (PV) industry, as a key component of renewable energy, continues to attract significant attention for its promising development prospects. However, price fluctuations in the photovoltaic module market remain a critical factor influencing the



industry's growth.

Why do solar modules cost so much?

However, as the primary cost component of photovoltaic modules, the price of solar cells plays a decisive role in module pricing. Due to the oversupply of polysilicon in earlier periods, prices have been under sustained pressure since 2023, even falling below cost levels in the first half of 2024.



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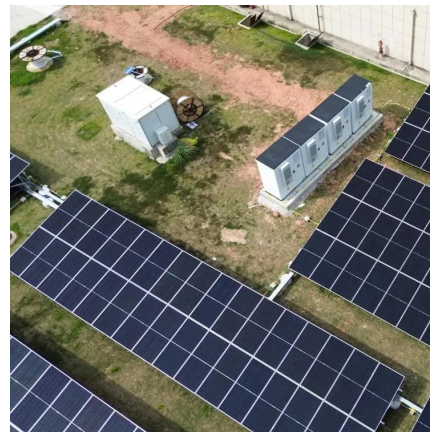


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Under this policy, new grid-connected solar projects will adopt market-based electricity pricing from June 1, potentially leading to a sudden drop in domestic module ...

[Analysis Of Photovoltaic Module Price Trends And Industry ...](#)

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